



**Pension
Benefit
Information**

**PARTICIPANT ADDRESS SEARCH SERVICE
(P.A.S.S)**

PPA FUNDING NOTICE DEADLINE

The Participant Address Search Service (PASS) is PBI's latest service developed to meet the impending **April 30, 2009** deadline for funding notices. The Pension Protection Act (PPA) requires all defined benefit plans to send a mandatory funding notice to each participant and beneficiary. PASS provides a guaranteed 24 hour turnaround to verify your current addresses or provide new updated addresses. For more information call PBI at 415.482.9611 or visit us at www.pbinfo.com

No Address on file?



PASS can provide you with addresses for your records that either have **no** current address on file or for those addresses which have been identified as **incorrect**. PBI will retrieve the most up to date address available from our commercial data sources as well as verify if your participant is deceased in the SSA's Death Master File (DMF).

Need to Verify?

PBI can help identify suspected bad addresses before a mailing takes place by comparing your address with the most current address available within our commercial data sources. This process will greatly improve the efficiency of your mailing by reducing the amount of returned mail. Why waste postage, stationary, and resources on mailing to an "incorrect addresses."

P.A.S.S Provides:

- **Address Verification**
- **Address Retrieval**
- **24 Hour Turn-Around for Results**
- **No Charge Death Audit**
- **Compliance w/ DOL Requirements**
- **Avoid Costly Penalties**
- **No Charge Secure File Transfer**
- **Excel , Text, or PDF Results**

PPA's Funding Notice

The Pension Protection Act (PPA) requires an annual notice regarding the funding status of defined benefit plans. The first notice is due **April 30, 2009** for calendar year plans. The PPA gives the Department of Labor (DOL) the authority to assess civil monetary penalties of up to \$1,000 per day against plan administrators for violations of the new disclosure notice.